Vicinitus by Vicinity Ventures

Give your members a private investment platform, under your brand.

The member portal that runs VentureSouth, one of the largest angel investment groups in the US, is now available to you as your own branded platform.



Most angel groups still run on spreadsheets, shared drives and email threads.

Members can't see what they own or what it's worth. Tax documents go out one email at a time. Deal materials sit in folders nobody can find. Every question lands on volunteers or on one overworked administrator.

1 Portfolio dashboard

Every member sees invested capital, current value, distributions and ROI, by company, round and investing entity (individual, IRA, LLC, fund).

2 Deal room

Open rounds with terms, decks, diligence folders and KPIs. Click to Invest completes your investment documents and files them in the member's vault.

3 Document & tax vault

K-1s and tax documents filed to each member and investing entity. Company, fund and education libraries in one searchable place.

4 Distributions & history

A clean ledger of every investment, distribution and escrow release by member and entity, exportable for advisors and CPAs.

5 AI assistant

Members ask plain-English questions about their portfolio, deal documents or how a SAFE works, and get answers from your group's own data.

6 Calendar & messages

Meeting and pitch-event calendar by chapter, plus an inbox for portfolio company updates, so news reaches members without another newsletter.

7 Manager console

Upload documents in bulk with AI-assisted sorting, track upload sessions, and see which members shortlisted which deals.

8 Easy exports

Members and administrators download portfolio and transaction data for CPAs, advisors and year-end records.

Your brand. Your instance.

A white-labeled platform on your own subdomain with your logo. Your members, your data, your deal flow, never mixed with anyone else's.

Proven at VentureSouth

Built for and run daily by VentureSouth, a top-10 North American angel group:

1,200+ members and alumni
1,000+ K-1s delivered
20+ investment entities
$100M+ deployed since 2008

Simple annual pricing

Starts at

$5,000 per year

One branded instance for your group. No per-member fees. Plus a one-time setup and data migration fee.

Start with a 30-minute discovery call.

Tell us how your group runs today, and we'll show you what fits.

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